2006 UNITED STATES FORM D CURITIES AND EXCHANGE COMMISSION: Washington, D.C. 20549 **FORM D** NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

Expires: April 30,2008
Estimated average burden hours per response.....16.00 SEC USE ONLY

OMB APPROVAL

OMB Number:

DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPTION

| Name of Offering (check if this is an amendment and name has changed, as UniPerk, Inc., \$500,000 offering of unsecured promissory notes with a Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 505 | tached warrants |
|--|---|
| Type of Filing: New Filing Amendment | 06063426 |
| A. BASIC IDENTIFIC | |
| Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed and i | ndicate change.) |
| UniPerk, Inc. | · |
| Address of Executive Offices (Number and Street, | City, State, Zip Code) Telephone Number (Including Area Code) |
| 17150 Butte Creek Rd, Suite 105, Houston, TX 77090 | |
| Address of Principal Business Operations (Number and Street (if different from Executive Offices) | City, State, Zip Code) Telephone Number (Including Area Code) |
| Brief Description of Business | |
| Providing loyalty systems to businesses. | PROCESSED |
| Type of Business Organization corporation business trust limited partnership, already formed limited partnership, to be formed | other (please specify): DEC 2 6 2006 |
| Actual or Estimated Date of Incorporation or Organization: Month Year | |
| GENERAL INSTRUCTIONS | |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemp 77d(6). | tion under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. |
| When To File: A notice must be filed no later than 15 days after the first sale of and Exchange Commission (SEC) on the earlier of the date it is received by the SI which it is due, on the date it was mailed by United States registered or certified | C at the address given below or, if received at that address after the date on |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. | /., Washington, D.C. 20549. |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one ophotocopies of the manually signed copy or bear typed or printed signatures. | f which must be manually signed. Any copies not manually signed must be |
| Information Required: A new filing must contain all information requested. Amthereto, the information requested in Part C, and any material changes from the info not be filed with the SEC. | endments need only report the name of the issuer and offering, any changes rmation previously supplied in Parts A and B. Part E and the Appendix need |
| Filing Fee: There is no federal filing fee. | • • |
| State: This notice shall be used to indicate reliance on the Uniform Limited Offering E ULOE and that have adopted this form. Issuers relying on ULOE must file a sare to be, or have been made. If a state requires the payment of a fee as a precaccompany this form. This notice shall be filed in the appropriate states in acc this notice and must be completed. | eparate notice with the Securities Administrator in each state where sales ondition to the claim for the exemption, a fee in the proper amount shall ordance with state law. The Appendix to the notice constitutes a part of |
| ATTENT | · - |
| Failure to file notice in the appropriate states will not result in a appropriate federal notice will not result in a loss of an available filing of a federal notice. | loss of the federal exemption. Conversely, failure to file the state exemption unless such exemption is predictated on the |

| Bergara Maria | | | | | | intes. | | | |
|--|-----------------------|--|---------------|----------------|----------------------|---|-------------|----------|---------------------------------------|
| 2. Enter the information re | | | | | | i | | | |
| Each promoter of t | he issuer, if the iss | uer has been orga | anized with | in t | ne past five years; | | | | |
| Each beneficial own | ner having the powe | r to vote or dispo | se, or direc | t the | vote or disposition | of, 10 | % or more o | f a clas | s of equity securities of the issuer. |
| Each executive off | | and the second s | - 1 | | | | | | |
| | nanaging partner of | | | | _ | - : | | | |
| Each general and it | managing partner of | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial | Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i Turner Brothers, Inc. | f individual) | | | | | : | | | |
| Business or Residence Addre 4957 Carrotwood Drive, | | | e, Zip Code | :) | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial | Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i | if individual) | <u></u> | - | | | | | | • |
| Insys-Corp, a Mexican C | ompany | | 1 | | | | | | |
| Business or Residence Addre | · · | Street, City, Stat | c, Zip Code | e) | | 1 | | | <u> </u> |
| Insurgentes Sur 1752 4o. | | | | | | + | | | · |
| Check Box(es) that Apply: | Promoter | ⊘ Beneficial | | | Executive Officer | Ģ | Director | | General and/or Managing Partner |
| Full Name (Last name first, Next Technologies, Inc. | if individual) | . , | | | | , | | | |
| Business or Residence Addre | | i i | e, Zip Cod | e) | | į | | | |
| Check Box(es) that Apply: | Promoter | Beneficial | Owner | | Executive Officer | Image: control of the | Director | | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | | i | | • | |
| Lopez, Marco Antonio | | | | | | | _ | | |
| Business or Residence Address 4406 Sierra Drive, Palm | | | te, Zip Cod | c) | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial | l Owner | 0 | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, Turner, Roger | if individual) | | | | | | | | |
| Business or Residence Addre 17150 Butte Creek Rd, S | | | te, Zip Cod | le) | . 20 | ; | | | |
| Check Box(es) that Apply: | Promoter | Beneficia | i Owner | Z | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, Clark, Mike | if individual) | | | | | | | | |
| Business or Residence Addr 17150 Butte Creek Rd, | | | te, Zip Cod | lc) | | ı | | | |
| Check Box(es) that Apply: | Promoter | Beneficia | l Owner | Ø | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | | : | | | |
| Zoch, Robert | | | <u> </u> | | | ! | | | |
| Business or Residence Addr 17150 Butte Creek Rd, S | | Street, City, Sta on, TX 77090 | te, Zip Cod | ie) | | | | | |
| | (Use bla | nk sheet, or cop | y and use a | ddit | ional copies of this | sheet, | as necessar | y) | · · |

| | 16.0 | 一种人们的 | | | |
|--|-----------------------|------------------------------|-------------------------------|--------------------|---|
| 2. Enter the information re | quested for the fol | llowing: | | | |
| Each promoter of t | he issuer, if the iss | suer has been organized w | within the past five years; | | |
| Each beneficial ow | ner having the pow | er to vote or dispose, or di | irect the vote or disposition | of, 10% or more of | a class of equity securities of the issuer. |
| Each executive off | icer and director o | f corporate issuers and of | corporate general and mar | naging partners of | partnership issuers; and |
| Each general and n | nanaging partner o | f partnership issuers. | ! | | |
| Chael Bay(as) that Amby | Promoter | Beneficial Owner | Executive Officer | Director | General and/or |
| Check Box(es) that Apply: | | D BENETICIAL OWNER | Executive Officer | | Managing Partner |
| Full Name (Last name first, i Coyle, Robert | f individual) | | | | |
| Business or Residence Addre 4317 N. Golden State Bh | • | | odc) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | - | | |
| Ovalle, Julio Cesar | | | | 1 | |
| Business or Residence Addre | ss (Number and | Street, City, State, Zip C | ode) | | |
| Insurgentes Sur 1752 4o. | piso, Col. Florid | la, Mexico, D.F. 0130 | | ŀ | |
| Check Box(es) that Apply | Promoter | ☐ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | f individual) | | | | |
| Business or Residence Addre | ss (Number and | Street, City, State, Zip C | ode) | 1 | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | 11 - 1 | | | |
| Business or Residence Addre | ss (Number and | Street, City, State, Zip C | ode) | : 15 - | , |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | | | |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip C | Code) | ! | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | , | . |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip C | Code) | | • |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | <u> </u> | · | |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip C | Code) | <u> </u> | |
| | /Hea blo | nk cheet or convendue | e additional conies of this | sheet as necessary |) |

| | | | 7.2 | | | | | NA ST | | | | |
|-----------------------------------|---|--|---|---|--|--|---|--|---|---|----------------------|---------------------------------------|
| 1. Has | the issuer sol | d ordoest | he iccuer i | ntená to ce | il to non-o | ooredited i | instantana i | . ehin offin | i0 | | Yes | No |
| 1. 1143 | | u, or uoes t | | | | | | | _ | ••••••• | | . E |
| 2. Wha | e io eko minim | | | | n Appendix | | - | | | | . 25 | ,000.00 |
| Z. Wila | t is the minin | nam mvesu | nent that w | III DE ACCE | spica from i | any individ | luar? | 1 | ************** | . > • • • • • • • • • • • • • • • • • • | •— | |
| 3. Does | the offering | permit join | ıt ownershi | ip of a sing | gle unit? | | •••••• | ••••••••••••••••••••••••••••••••••••••• | | •••••• | Yes ⊠ | No. |
| comi If a p or str a bro | r the informa mission or sin person to be li- ates, list the n oker or dealer | nilar remune sted is an as ame of the b , you may s | eration for s sociated pe proker or de set forth the | solicitation rson or age caler. If me | of purchasent of a broker ore than five | ers in conne cer or deale c (5) person | ection with or registered ns to be list | sales of se d with the S ed are asso | curities in t SEC and/or | he offering with a state | | |
| | e (Last name ensen, Gary | first, if ind | lividual) | • | | | | | | | | |
| | or Residence | Address (N | Jumber and | Street C | ity State 2 | iń Code) | | · | | | | |
| | cago Drive, (| | | 2 541004 0 | ny, siace, z | ip code; | | | | | | |
| | Associated B | | | | | <u>. </u> | | · · · · · · · · · · · · · · · · · · · | | • | | |
| | | | | | 1 | | | i : ' | | | | |
| States in | Which Person | n Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | ! . | | **** | | ···· |
| (Che | ck "All State | s" or check | individual | States) | ···· | | •••••• | ······ | | ••••• | ☐ A1 | I States |
| AL IL MT | IN NE | AZ IA NV SD | AR KS NH TN | GA KY NJ TX | CO LA NM UT | CT ME NY VT | MD NC VA | DC MA ND WA | M Q WV | GA MN OK WI | MS OR WY | MO PA PR |
| Full Nam | e (Last name | first, if ind | ividual) | | | | | | | | | |
| Business | or Residence | e Address (| Number an | d Street, C | City, State, | Zip Code) | | i I | | | - | |
| Name of | Associated B | roker or De | aler | | : | i | | | | | | _ |
| States in | Which Person | n Listed Ha | s Solicited | or Intends | to Solicit | <u> </u> | | | | | | |
| (Che | ck "All State | s" or check | individual | States) | •••••••••• | <u> </u> | | ······································ | *************************************** | ************** | □ A1 | l States |
| AL IL MT RI | NE NE | AZ IA NV SD | KS NH TN | CA KY NJ TX | CO LA NM UT | ME NY VT | DE MD NC VA | DC MA ND WA | FL MI OH WV | GA MN OK WI | HI MS OR WY | MO PA PR |
| Full Nam | e (Last name | first, if ind | ividual) | | | | | 1 | | · " | | |
| Business | or Residence | Address (| Number an | d Street, C | City, State, 2 | Zip Code) | | | | | | |
| Name of | Associated B | roker or De | aler | | | . | | | | | | · · · · · · · · · · · · · · · · · · · |
| States in | Which Person | Listed Ha | s Solicited | or Intende | to Solicit | <u>!</u> Púrchasers | | | | | | |
| | ck "All State | | | | | i | | | ****************** | *************************************** | □ Al | l States |
| AL IL MT | IN | AZ IA NV SD | AR KS NIII TN | CA KY NJ TX | CO LA NM UT | ME NY VT | DE MD NC VA | DC MA ND WA | FL MI OH | GA MN OK WI | HI MS OR WY | ID MO PA PR |

| | i i | | | | | |
|----|--|--|---|---------------------|---|-------------------------------|
| 1. | Enter the aggregate offering price of securities included in this sold. Enter "0" if the answer is "none" or "zero." If the transs | ection is an exchange offeri | ng, check | | | |
| | this box and indicate in the columns below the amounts of the | ic securities offered for exch | iange and | | | |
| | aiready exchanged. | | İ | Aggregate | | Amount Already |
| | Type of Security | | | Offering Price | | Sold |
| | Debt | *************************************** | | <u></u> | _ | s |
| | Equity | | | | | s |
| | • • | ommon Preferred | | | _ | |
| | Convertible Securities (including warrants) | diamon Director | | 500,000.00 | _ | \$ |
| | Partnership Interests | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | \$ | _ | S |
| | Other (Specify) | | | | | s |
| | Total | İ | i I | 500,000.00 | | \$ 440,000.00 |
| | 10021 | | *************************************** | <u> </u> | _ | ¥ |
| | Answer also in Appendix, Column 3, if filing | · · · · · · · · · · · · · · · · · · · | | | | |
| 2. | Enter the number of accredited and non-accredited investors | who have purchased securit | ies in this | | | |
| | offering and the aggregate dollar amounts of their purchases. I the number of persons who have purchased securities and | or offerings under Rule 204 he aggregate dollar amoun | , indicate it of their | | | |
| | purchases on the total lines. Enter "0" if answer is "none" or | "zero." | | | | |
| | | | | | | Aggregate |
| | • | i | | Number Investors | | Dollar Amount of Purchases |
| | | 1 | | •••• | | \$ 440,000.00 |
| | Accredited Investors | | | | - | |
| | Non-accredited Investors | 1 , | | | _ | \$_0.00 |
| | Total (for filings under Rule 504 only) | | •••••• | | _ | \$ |
| | Answer also in Appendix, Column 4, if fi | t e | | | | |
| 3. | | ľ | securities | İ | | |
| Э. | sold by the issuer, to date, in offerings of the types indicated, | in the twelve (12) months pr | rior to the | : | | |
| | first sale of securities in this offering. Classify securities by | type listed in Part C — Que | estion 1. | | | |
| | | | | Type of | | Dollar Amount |
| | Type of Offering | | | Security | | Sold |
| | Rule 505 | ! | | | | s |
| | Regulation A | , | | | | \$ |
| | • • • • • • • • • • • • • • • • • • • | 1 | | | _ | ė. |
| | Rule 504 | | | | - | \$ 0.00 |
| | Total | | | | - | \$_0.00 |
| 4 | a. Furnish a statement of all expenses in connection with | the issuance and distribut | ion of the | • | | |
| | securities in this offering. Exclude amounts relating solely to The information may be given as subject to future contingenc | organization expenses of the | ne insurer enditure is | | | |
| | not known, furnish an estimate and check the box to the left | of the estimate. | , | | | |
| | Transfer Agent's Fees | | | | П | s |
| | Printing and Engraving Costs | | | | | \$ 2,000.00 |
| | | | | | | \$ 5,000.00 |
| | Legal Fees | | | ************ | | \$ 5,000.00 |
| | Accounting Fees | ! ! | | | Z | \$_0,000.00 |
| | Engineering Fees | | | | | \$ |
| | Sales Commissions (specify finders' fees separately) | · · · · · · · · · · · · · · · · · · · | | *********** | | \$ |
| | Other Expenses (identify) | | | | | S |
| | Total | | | | | \$_12,000.00 |
| | LUMI management and the second | į. | | | | |

| AND THE PERSON OF THE PARTY OF | | | | | |
|---|--|--|--|--|--|
| b. Enter the difference between the aggre and total expenses furnished in response to l proceeds to the issuer." | Part C — Question 4. | a. This difference is the "a | adjusted gross | | s |
| 5. Indicate below the amount of the adjusted each of the purposes shown. If the amount check the box to the left of the estimate. The state of the estimate. | int for any purpose he total of the payme | is not known, furnish an nts listed must equal the a | estimate and | | |
| proceeds to the issuer set forth in respons | së to Pari C — Que: | SIOR 4.0 above. | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| Salaries and fees | | 1 | · 1 | | |
| Purchase of real estate | | | | | |
| | | i | | | |
| and equipment | | 1 | | | . 🗆 \$ |
| Construction or leasing of plant building | s and facilities | | | □ \$ | |
| Acquisition of other businesses (including offering that may be used in exchange for | or the assets or secui | ities of another | • , | - • | П. |
| issuer pursuant to a merger) | | | | | |
| Repayment of indebtedness Working capital | | | ······································ | Ĺ┙° ⌒ ¢ | - LJ - 488,000.00 |
| Working capital | | | | □• □• | |
| Other (specify): | | <u> </u> | 1 | □• | - U* |
| | | <u> </u> | 4 , | ms | ПS |
| | | | | | |
| | | • | | | |
| Column Totals | | | *************************************** | □ \$ 0.00 | \$ 488,000.00 |
| Column Totals | | | *************************************** | □ \$ 0.00 | |
| Column Totals | lded) | | | \$ <u>0.00</u> \$_4 | \$ 488,000.00 |
| Total Payments Listed (column totals ad | lded) | | - Control of the Cont | □ \$ 0.00 □ \$ 4 | \$_488,000.00 88,000.00 |
| Column Totals | ided) | ed duly authorized person | n. If this notice | \$ 0.00 | \$ 488,000.00 88,000.00 ule 505, the following |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be signature constitutes an undertaking by the issuer has duly caused this notice to be signature. | ided) | ed duly authorized person U.S. Securities and Exclusion pursuant to paregr | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be signing signature constitutes an undertaking by the issuer to any | ned by the undersign | ed duly authorized person U.S. Securities and Exclusion pursuant to paregr | n. If this notice | s 0.00 | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in | ed duly authorized person U.S. Securities and Exclusion pursuant to paregr | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. | ned by the undersign suer to furnish to the y non-accredited in | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Signatur | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |
| Total Payments Listed (column totals ad The issuer has duly caused this notice to be sig signature constitutes an undertaking by the ist the information furnished by the issuer to an Issuer (Print or Type) UniPerk, Inc. Name of Signer (Print or Type) | ned by the undersign suer to furnish to the y non-accredited in Title of CEO | ed duly authorized person U.S. Securities and Exclusion pursuant to paragra | n. If this notice | e is filed under R ssion, upon writt Rule 502. | \$ 488,000.00 188,000.00 ule 505, the following en request of its staff |

| 1. | Is any party described in 17 CFR 2 provisions of such rule? | 30.262 presently subject to any of the di | squalification Yes I | 8 7 |
|---------|---|---|---|-----------------------|
| | , | See Appendix, Column 5, for state | response. | |
| 2. | The undersigned issuer hereby unde D (17 CFR 239.500) at such times | rtakes to furnish to any state administrato as required by state law. | r of any state in which this notice is filed a notice | on Form |
| 3. | The undersigned issuer hereby und issuer to offerees. | ertakes to furnish to the state administra | tors, upon written request, information furnish | ed by the |
| 4. | limited Offering Exemption (ULOB | hat the issuer is familiar with the condit) of the state in which this notice is filed f establishing that these conditions have | ions that must be satisfied to be entitled to the and understands that the issuer claiming the av been satisfied. | Uniform ailability |
| The iss | | | ed this notice to be signed on its behalf by the unc | dersigne |
| | thorized person. | | | |
| ssuer | (Print or Type) | Signature | Date | |
| JniPer | k, Inc. | | 14/04/06 | |
| Name (| (Print or Type) | Title (Print or Type) | 1 . | |
| Roger | Turner | CEO | | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| | | 73.5 | | | 建设设置 | | ALEXANDER OF THE SECOND | | |
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| ł | Intend to non-a investor | to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | Disqual under Sta (if yes, explana waiver (Part E- | fication te ULOE attach tion of granted) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
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| 1 | Intend to non-a | to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | Disquali under Sta (if yes, explana waiver (Part E- | te ULOE attach tion of granted) |
| State | Yes | No | · | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
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| | to non-a | d to sell accredited rs in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | Number of | Type of investor and amount purchased in State (Part C-Item 2) | | | | lification ate ULOE attach ation of granted) -Item 1) |
|-------|----------|---|--|---|--|--|--|-----|--|
| State | Yes | No | | Accredited Non-Accredited Investors Amount Investors Amount | | | | Yes | No |
| WY | | | | | , | | | | |
| PR | | 1 | 1 | | | | | | |